COVER SHEET

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S.E.C Registration No.

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(Company's Full name)

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(Principal Office)

Atty. Sheila Pasicolan - Camerino

Contact Person

(02) 8634-8387

Tel. No.

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FORM TYPE

Secondary License, (if applicable type)

Dept. requiring this doc

N/A

Amended Articles number

Total stockholders

Domestic **Foreign**

To be accomplished by SEC personnel concerned

File Number **LCU**

Document I.D. **Cashier**

STAMPS

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. 9 November 2026
   Date of Report

2. SEC Identification Number - CS201524712 3. BIR Tax Identification No. – 009-192-878

4. WILCON DEPOT, INC. doing business under the name and style of WILCON DEPOT, WILCON HOME ESSENTIALS, DO IT WILCON, BARGAIN CENTER BY: WILCON DEPOT and WILCON PREMIER OUTLET DEPOT (Formerly, WILCON DEPOT, INC. doing business under the name and style of WILCON DEPOT, WILCON HOME ESSENTIALS, DO IT WILCON and BARGAIN CENTER BY: WILCON DEPOT)
   Exact name of issuer as specified in its charter

5. QUEZON CITY, PHILIPPINES (SEC Use Only)
   Province, country or other jurisdiction of incorporation Industry Classification Code:

6. 90 E. Rodriguez Jr. Avenue, Ugong Norte, Quezon City 1110
   Address of principal office Postal Code

7. (02) 8634-8387
   Issuer's telephone number, including area code

8. NOT APPLICABLE
   Former name or former address, if changed since last report

9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON SHARES	4,099,724,116

10. Indicate the item numbers reported herein: 1

Item. 9. Other Events

Please see attached press release entitled "*WILCON POSTS P1.75 B 9M2026 NET INCOME"*

SIGNATURES

Registrant Atty. Sheila P. Pasicolan - Camerino
Title Asst. Corporate Secretary/Compliance Officer

Signature _____

Date November 2026

WILCON POSTS P1.75B 9M2026 NET INCOME

- *9M2026 net sales of P28.4 B, up 7.9% year-on-year*
- *3Q2026 net sales of P9.4 B, up 2.4% year-on-year*

Wilcon Depot, Inc., the Philippines' leading home improvement and finishing construction supplies retailer, today reported its third quarter and nine months 2026 financial results.

"Macroeconomic and weather-related headwinds halted our earnings growth trajectory in Q3**.** The trend reversal was driven by two key factors: heavy August rains and surging inflation.

Persistent downpours in August kept customers from starting home improvement projects, driving year-on-year foot traffic decline and steep net sales drop during the month. Consistently elevated oil prices and weakening peso pushed September inflation past 7%, neutralizing anticipated pent-up demand. We expected a sharp turnaround in September, but prevailing macroeconomic challenges limited consumer spending to repairs and basic, essential home improvement projects. Despite this headwinds-driven dip, year-to-date SSSG remains positive, keeping us on track to deliver positive SSSG for the full year 2026," said Lorraine Belo-Cincochan, President and CEO of Wilcon Depot.

Ms. Belo-Cincochan added, "To finish the year with positive SSSG, we will continue optimizing our operations to focus particularly on product availability and service speed. We aim to increase conversion of our retail foot traffic into sale transactions by ensuring our high-demand items are always in stock and consistently innovating ways to improve service delivery in our stores."

Third Quarter 2026 Performance

Net sales for the quarter reached P9.452 billion, up 2.4% or P224 million year-on-year, driven wholly by sales from new stores, partly offset by the 1.9% decline in same store sales. Lower same store transaction count partly offset by a modest increase in ticket size drove the same store sales decline. Two (2) new stores were opened during the quarter.

On a per format basis, the depots' sales, contributing 96.0% of total net sales, amounted to P9.072 billion, up 2.1% or P186 million year-on-year. Same store sales for the depots slid 1.7% traced mainly to the drop in foot traffic and transaction count in August due to bad weather.

The DIW branches' sales totaling P353 million accounted for 3.7% of total net sales and hiked by 22.0% or P64 million year-on-year with same store sales growing at 3.0%. Project sales accounted for the balance totaling P27 million.

Gross profit for the quarter reached to P3.517 billion, up 1.5% or P53 million year-on-year. Gross profit margin rate tapered to 37.2% due mainly to the sales mix with exclusive and in-house brands contribution dipping to 49.2% partly offset by the improvement in the gross profit margin rate of the non-exclusive brands.

Operating expenses including lease-related interest expense amounted to P2.893 billion, rising by 9.0% or P239 million year-on-year driven mainly by higher lease-related expenses as the full quarter impact of the renewal of 34 leases was reflected, utilities expense, supplies and depreciation.

Net other income amounted to P115 million, 10.7% or P14 million lower year-on-year. Operating other income amounted to P98 million, 23.1% or P29 million lower from the same period the prior year with rental income, supplier support fees and customer charges collections all declining year-on-year. Interest income meanwhile increased by P16 million to total P17 million by the end of the quarter.

Net income for the quarter amounted to P548 million, 22.1% or P155 million lower year-on-year.

Nine Months 2026 Results

Net sales reached P28.429 billion, up 7.9% or P2.092 billion year-on-year from same store sales growth of 3.6% with the balance generated by below one-year old stores. Seven (7) new stores were opened, bringing to 111 the total number of stores by the end of the nine-month period.

Net sales from depots totaled P27.346 billion, accounted for 96.2% of total sales and grew by 7.8% or P1.975 billion year-on-year with sssg of 3.7%.

Net sales from the smaller format Do It Wilcon (DIW) branches amounted to P960 million, contributed 3.4% and grew by 15.7% year-on-year with sssg of 5.0%. Project sales amounted to P123 million, lower by 9.9% year-on-year.

Gross profit for the period amounted to P10.594 billion, increasing by 5.1% or P518 million year-on-year, attributed primarily to the rise in sales volume partly offset by the contraction of the gross profit margin rate to 37.3%. The GPM rate decline is driven mainly by the change in product mix with the lower margin non-exclusive brands contribution to total net sales reaching 50.1%.

Operating expenses including lease-related interest expense amounted to P8.602 billion, 8.3% or P661 million higher year-on-year. The increase was due mainly to the increases in depreciation, lease-related expenses, manpower expenses, utilities, among others.

Net other income was flat dipping only by less than 1% or P3 million year-on-year to total P339 million for the period. Operating other income amounted to P290 million, 9.9% or P32 million lower year-on-year driven mainly by the decrease in supplier support fees and customer charges. Interest income, meanwhile, increased by 152.3% or P30 million year-on-year to P49 million.

Net income for the period amounted to P1.752 billion, lower by 6.1% or P114 million year-on-year.

FINANCIAL HIGHLIGHTS

(In Php MM)	9M2026	% Sales	% Growth y-o-y	3Q2026	% Sales	% Growth y-o-y
Net Sales	**28,429**	**100.0**	**7.9**	**9,452**	**100.0**	**2.4**
Cost of Sales	(17,836)	(62.7)	9.7	(5,936)	(62.8)	3.0
Gross Income	**10,594**	**37.3**	**5.1**	**3,517**	**37.2**	**1.5**
Operating Expenses	(8,017)	(28.2)	8.3	(2,672)	(28.3)	8.0
Interest Exp (Lease Liab)	(584)	(2.1)	8.7	(221)	(2.3)	23.1
Other Income - Net	290	1.0	(9.9)	98	1.0	(23.1)
Income from Operations	**2,282**	**8.0**	**(7.2)**	**721**	**7.6**	**(22.9)**
Non PFRS16 Depreciation & Amortization	1,272	4.5	11.0	428	4.5	8.4
EBITDA -Adjusted	**3,554**	**12.5**	**(1.4)**	**1,150**	**12.2**	**(13.6)**
Non-operating other income	49	0.2	152.3	17	0.2	1,182.5
Income Before Tax	**2,331**	**8.2**	**(5.9)**	**738**	**7.8**	**(21.2)**
Income tax	(579)	(2.0)	(5.3)	(190)	(2.0)	(18.7)
Net Income	**1,752**	**6.2**	**(6.1)**	**548**	**5.8**	**(22.1)**

Balance Sheet	**Unaudited September 30, 2026**	**Audited December 31, 2025**
Current Assets	18,413	18,804
Noncurrent Assets	24,905	21,730
Total Assets	**43,319**	**40,534**
Current Liabilities	6,922	6,534
Noncurrent Liabilities	11,474	9,189
Total Liabilities	**18,396**	**15,723**
Capital Stock	4,100	4,100
Additional Paid-in Capital	5,374	5,374
Other Comprehensive Income	46	46
Retained Earnings	15,403	15,291
Total Equity	**24,923**	**24,811**

The above contains statements about future events and expectations that constitute “forward-looking statements.” These forward-looking statements include words or phrases such as the Company or its management “believes”, “expects”, “anticipates”, “intends”, “may”, “plans”, “foresees”, “targets”, “aims” “would”, “could” or other words or phrases of similar import. Similarly, statements that describe the Company's objectives, plans or goals are also forward-looking statements. All such forward-looking statements are subject to known and unknown risks and uncertainties that could cause actual results to differ materially from those contemplated by the relevant forward-looking statement. Such forward looking statements are made based on management’s current expectations or beliefs as well as assumptions made by, and information currently available to, management. These forward-looking statements speak only as at the date of this presentation and nothing contained in this presentation is or should be relied upon as a promise, warranty or representation as to the future. The Company expressly disclaims any obligation or undertaking to release, publicly or otherwise, any updates or revisions to any forward-looking statement contained herein to reflect any change in the Company's expectations with regard thereto or any change in events, conditions, assumptions or circumstances on which any statement is based.