



**Securities and
Exchange
Commission**
PHILIPPINES

MARKETS AND SECURITIES REGULATION DEPARTMENT

SEC-MSRD Order No. 9
Series of 2017

IN THE MATTER OF THE :
WILCON DEPOT, INC. : **Registration of Securities**
: :
Registrant : :
X----- X

ORDER

Upon consideration of the Registration Statement and other papers and documents attached thereto which were filed on behalf of **WILCON DEPOT, INC.**, the Commission in its meeting of February 23, 2017 resolved to render effective the same in accordance with Sections 8 and 12 of the Securities Regulation Code and the corresponding Rules and Regulations, the registration of the following:

Primary Offer	1,393,906,200
Outstanding Shares (not included in the offer)	2,705,817,916
Total	4,099,724,116

The shares will be offered at a price of up to P5.05 per share.

Let a Certificate of Permit to Offer Securities for Sale be issued in favor of **WILCON DEPOT, INC.** authorizing the sale and distribution of the above-mentioned securities.

Let this Order be published at the expense of the Issuer in a newspaper of general circulation and uploaded in its website within (2) business days from its issuance. The corporation is hereby directed to furnish the Commission with a copy of the affidavit of publication of this Order.

SO ORDERED.

Pasay City, Philippines,
March 7, 2017.

VICENTE GRACIANO P. FELIZMENIO, JR.
Director