SECURITIES AND EXCHANGE COMMISSION
RECEIVED
NOV 21 2016
MARKET REGULATION DEPT.
BY:
TIME:

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 12-1, *AS AMENDED*

REGISTRATION STATEMENT UNDER THE SECURITIES REGULATION CODE

1. SEC Identification Number : **CS201524712**

2. **WILCON DEPOT, INC.**
   (Doing business under the name and style of WILCON DEPOT AND WILCON HOME ESSENTIALS)
   Exact name of registrant as specified in its charter

3. **National Capital Region, Quezon City, Philippines**
   Province, country or other jurisdiction of incorporation or organization

4. **009-192-878**
   BIR Tax Identification Number

5. **TRADING**
   General character of business of registrant.

6. Industry Classification Code: [ ] (SEC Use Only)

7. **No. 90 E. Rodriguez Jr. Avenue Ugong Norte, District 3,Quezon City, Philippines**
   Telephone No. 634-8387 Fax No. 634-8387 local 203
   Address, including postal code, telephone number, FAX number including area code, of registrant's principal offices

8. **NOT APPLICABLE**
   If registrant is not resident in the Philippines, or its principal business is outside the Philippines, state name and address including postal code, telephone number and FAX number, including area code, and email address of resident agent in the Philippines.

9. Fiscal Year Ending Date (Month and Day) **December 31**

Computation of Registration Fee

Title of each class of securities to be registered	Amount to be registered	Proposed Maximum offering price per unit	Proposed maximum aggregate offering price	Amount of registration fee
Common Shares				
Firm Offer of up to	1,393,906,200	5.68	1,917,387,216.00	
Issued and outstanding	2,705,817,916	1.00	2,705,817,916.00	
Total	**4,099,724,116**		**10,623,205,132.00**	**3,250,484.29**