

11242016000885



SECURITIES AND EXCHANGE COMMISSION

SECBuilding, EDSA, Greenhills, MandaluyongCity, MetroManila, Philippines Tel:(632)726-0931 to 39 Fax:(632)725-5293 Email: mis@sec.gov.ph

Barcode Page

The following document has been received:

Receiving Officer/Encoder : Jojit Licudine Receiving Branch : SEC Head Office

Receipt Date and Time: November 24, 2016 02:42:03 PM

Received From : Head Office

Company Representative

Doc Source

Company Information

SEC Registration No. CS201524712

Company Name WILCON DEPOT, INC.

Industry Classification Const. Materials & Supplies Retaili

Company Type Stock Corporation

Document Information

Document ID

111242016000885

Document Type

LETTER/MISC

Document Code

LTR

Period Covered

November 23, 2016

No. of Days Late

0

Department

CED/CFD/CRMD/MRD/NTD

Remarks

COVER SHEET

LETTER

C	S	2	0	1	5	2	4	7	1	2	
	S.E	.CI	Regi	stra	tion	No					

W	I	L	С	0	N		D	E	P	0	T		I	N	C	•		D	0	I	N	G			
B	U	S	I	Z	E	S	S		U	N	D	E	R		T	Н	E		A	N	D				\neg
S	T	Y	L	E		0	F		W	I	L	C	0	N		D	E	P	0	T		Α	N	D	٦
W	I	L	C	0	N		H	0	M	E		E	S	S	E	N	T	I	A	L	S				٦

(Company's Full name)

#90 E. RODRIGUEZ JR. AVE., UGONG NORTE, DISTRICT 3, QUEZON CITY

Atty. Sheila Pasicolan				634-83-87
Contact Person			Tel	l. No.
		FORM TY	/PE	
	Secondary	License, (if	applicable type)	
Dept. requiring this d	oc		N/A Ameno	led Articles number
Total stockholders	********************************	· ** *** *** ***	Domestic	Foreign
	To be accompli	shed by SEC	personnel concern	ed
	File Number	.	L	CU
Docum	ent I.D.		Ca	shier
STAMPS				



Corporate Counsels, Philippines

Law Offices

November 23, 2016

SECURITIES AND EXCHANGE COMMISSION
Market Securities and Regulations Department
6th Floor SEC Building
EDSA, Mandaluyong City

ATTENTION

HON. VICENTE GRACIANO P. FELIZMENIO, JR.

Director - Market Securities and Regulations Department

Dear Director Felizmenio,

This refers to the Registration that was filed on 21 November 2016 by our client, WILCON DEPOT, INC.

We write to formally clarify the <u>typographical error</u> in the entry under item 9 of SEC Form 12-1, as amended, particularly the proposed maximum aggregate offering price of the firm offer which should be PhP<u>7</u>,917,387,216.00 instead of PhP<u>1</u>,917,387,216.00 as currently reflected.

The amount of PhP7,917,387,216.00 is based from the firm offer of up to 1,393,906,200 common shares and proposed maximum offering price per unit of PhP5.68. More importantly, the correct amount was already considered in the computation of the total and corresponding registration fee, both of which are currently reflected in the Registration Statement.

Very truly yours,

CORPORATE COUNSELS PHILIPPINES LAW OFFICES

By:

EDCEL G. BOLINAO

Partner

AMANDO J. PONSARAN, JR.

Senior Manager - Corporate Services Group