



111242016000885



## SECURITIES AND EXCHANGE COMMISSION

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### Company Information

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Company Name WILCON DEPOT, INC.  
Industry Classification Const. Materials & Supplies Retaili  
Company Type Stock Corporation

### Document Information

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**Corporate Counsels, Philippines**  
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November 23, 2016

**SECURITIES AND EXCHANGE COMMISSION**  
**Market Securities and Regulations Department**  
6<sup>th</sup> Floor SEC Building  
EDSA, Mandaluyong City

ATTENTION : **HON. VICENTE GRACIANO P. FELIZMENIO, JR.**  
*Director – Market Securities and Regulations Department*

Dear **Director Felizmenio**,

This refers to the Registration that was filed on 21 November 2016 by our client, WILCON DEPOT, INC.

We write to formally clarify the typographical error in the entry under item 9 of SEC Form 12-1, as amended, particularly the proposed maximum aggregate offering price of the firm offer which should be PhP7,917,387,216.00 instead of PhP1,917,387,216.00 as currently reflected.

The amount of PhP7,917,387,216.00 is based from the firm offer of up to 1,393,906,200 common shares and proposed maximum offering price per unit of PhP5.68. More importantly, the correct amount was already considered in the computation of the total and corresponding registration fee, both of which are currently reflected in the Registration Statement.

Very truly yours,

**CORPORATE COUNSELS PHILIPPINES**  
**LAW OFFICES**  
By:

  
**EDCEL G. BOLINAO**  
Partner

  
**AMANDO J. PONSARAN, JR.**  
Senior Manager – Corporate Services Group